

# Smart Thermostat

## Project Information Form

For Single Family, Multifamily and Manufactured Home Residential Customers

Instructions: Complete this form and submit it to the serving electric utility.

### HOUSEHOLD INFORMATION

|                    |   |
|--------------------|---|
| Customer Name      | Installation Address (Street, City, State, Zip)   |
| Customer Phone     | Home Type<br><input type="checkbox"/> Single Family <input type="checkbox"/> Manufactured Home <input type="checkbox"/> Multifamily |
| Installation Date: | Is this an existing or new home?<br><input type="checkbox"/> Existing <input type="checkbox"/> New Construction                     |

### EXISTING EQUIPMENT INFORMATION

One Smart Thermostat per furnace or heat pump controlled with a limit of two per household.

| Existing Equipment Information   | Thermostat 1   | Thermostat 2   |
|--|--|--|
| What heating system is the thermostat controlling?   | <input type="checkbox"/> Electric Forced Air Furnace<br><input type="checkbox"/> Air or Ground Source Heat Pump  | <input type="checkbox"/> Electric Forced Air Furnace<br><input type="checkbox"/> Air or Water Source Heat Pump   |
| Previous Thermostat Type<br>(If previous thermostat contains mercury, contact your local waste management or <a href="http://www.thermostat-recycle.org">www.thermostat-recycle.org</a> for disposal locations.) | <input type="checkbox"/> Programmable<br><input type="checkbox"/> Manual<br><input type="checkbox"/> Other _____ | <input type="checkbox"/> Programmable<br><input type="checkbox"/> Manual<br><input type="checkbox"/> Other _____ |

### NEW EQUIPMENT INFORMATION

| Information  | Thermostat 1  | Thermostat 2  |
|--|---|---|
| Thermostat manufacturer  |   |   |
| Thermostat model   |   |   |
| Thermostat serial number   |   |   |
| Who installed the thermostat?  | <input type="checkbox"/> Homeowner<br><input type="checkbox"/> Contractor or Utility                          | <input type="checkbox"/> Homeowner<br><input type="checkbox"/> Contractor or Utility                          |
| The thermostat is on the BPA Qualified Products List available at: <a href="https://www.bpa.gov/EE/Sectors/Residential/Documents/Smart_Tstat_QPL.pdf">https://www.bpa.gov/EE/Sectors/Residential/Documents/Smart_Tstat_QPL.pdf</a> | <input type="checkbox"/> Yes<br><input type="checkbox"/> No (If "No", project is not eligible for incentives) | <input type="checkbox"/> Yes<br><input type="checkbox"/> No (If "No", project is not eligible for incentives) |
| Thermostat settings reflect the local geographic area where it has been installed.   | <input type="checkbox"/> Yes<br><input type="checkbox"/> No (If "No", project is not eligible for incentives) | <input type="checkbox"/> Yes<br><input type="checkbox"/> No (If "No", project is not eligible for incentives) |
| Occupancy detection has been set "ON"<br>Reference program Qualified Product List for information on how to properly set occupancy detection.  | <input type="checkbox"/> Yes<br><input type="checkbox"/> No (If "No", project is not eligible for incentives) | <input type="checkbox"/> Yes<br><input type="checkbox"/> No (If "No", project is not eligible for incentives) |
| If thermostat controls a heat pump, thermostat has been programmed to control a heat pump.<br>Reference program Qualified Product List for information on how to properly set auxiliary heat control.                              | <input type="checkbox"/> Yes<br><input type="checkbox"/> No (If "No", project is not eligible for incentives) | <input type="checkbox"/> Yes<br><input type="checkbox"/> No (If "No", project is not eligible for incentives) |